INSTRUCTIONS
Project Evaluation and Debriefing

What is this tool? The purpose of the project evaluation is to:

- Identify factors that contributed to the team’s success.
- Identify factors that hindered the team’s success.
- Identify additional clinical areas in the organization where the best practice can be implemented.
- Identify any followup work that may be required.
- Determine how the results of the project will be communicated.

Who are the target audiences? The project liaison will be the primary individual to work with this evaluation and debriefing tool, but it also should be used by the entire improvement project team.

How can the tool help you? Upon completion of the project evaluation, project teams will accomplish:

- Project closure.
- Recognition of lessons learned.
- Plans for future activities (if applicable).

How does this tool relate to others? This tool is used to evaluate the effectiveness of the D tools for implementing performance improvements, as well as other aspects of the hospital’s initiative.

Instructions

1. Indicate whether goals set for each best practice on the project charter were successfully implemented.
2. List factors that helped and hindered the team’s success.
3. Determine if the best practices will be implemented in other units, clinics, or programs. If yes, describe the plans for further implementation in the space provided.
4. Check the appropriate box to indicate whether additional followup activities need to be completed. If yes, describe the followup work in the space provided.
5. Determine whether internal and external communication plans need to be developed. If yes, describe in the space provided how the results of the project will be communicated within the organization and to external stakeholders.
Performance Improvement Project Evaluation

Project: _______________________________  Performance Opportunity: __________________

Institution: ___________________________  Individual Completing This Form: _______________

1. BEST PRACTICES IMPLEMENTED

a. _____________________________________  Goal achieved?  □ Yes  □ No

b. _____________________________________  Goal achieved?  □ Yes  □ No

c. _____________________________________  Goal achieved?  □ Yes  □ No

d. _____________________________________  Goal achieved?  □ Yes  □ No

e. _____________________________________  Goal achieved?  □ Yes  □ No

f. _____________________________________  Goal achieved?  □ Yes  □ No

2. EVALUATION

What factors helped the team succeed?  What factors hindered the team’s success?

a. ____________________________________  a. ____________________________________

b. ____________________________________  b. ____________________________________

c. ____________________________________  c. ____________________________________

3. STANDARDIZATION AND INTEGRATION (FOLLOWUP)

a. Will the best practice(s) be implemented in other units, clinics or programs?  □ Yes  □ No

   If yes, what are the plans for further implementation?

   __________________________________________________________________________________

   __________________________________________________________________________________

   __________________________________________________________________________________

b. Is there additional followup work that needs to be completed?  □ Yes  □ No

   If yes, list followup activities and related plan?

   __________________________________________________________________________________

   __________________________________________________________________________________

   __________________________________________________________________________________
4. COMMUNICATION

a. Is there an internal communication plan to inform leadership, management, and staff of project results?  □ Yes □ No

b. Is there an external communication plan to inform accrediting organizations and other stakeholders of project results?  □ Yes □ No

c. Briefly describe ideas for internal and external communication plans:

________________________________________________________________________________
________________________________________________________________________________
________________________________________________________________________________
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